

**President's Report
to the Board of Trustees
April 1, 2024**

This report is intended to provide members of the Ozarka College Board of Trustees with information regarding Ozarka College activities and accomplishments.

Upcoming Events of Interest

- April 1-2 Preferential Primary Election Runoff
- April 4 Ozarka Spring Gala
- April 9-10 Elementary Quiz Bowl
- April 10 Appeals on Wheels Reception
- April 12 LPN Entrance Exam
- April 12 ICC Prom
- April 13 Melbourne Fire Department Auxiliary Bingo
- April 15 Industry Luncheon and ACT Work Ready Meeting
- April 18 Tour D' Art
- April 27 Pioneer Day Pageant
- April 30 American Red Cross Blood Drive
- April 30 Chamber of Commerce Meeting

Previous Events of Interest

- March 1-5 Primary Voting for the 2024 General Election
- March 2 Sidney St. Patrick's Day Pageant
- March 4 On To College – ACT Prep
- March 5 Student Services Transfer Fair
- March 6 International Day Event
- March 9 Ladies Luncheon – Mtn. View
- March 9 Miss Melbourne Pageant
- March 14 Nursing Job Fair and Allied Health Spring Conference
- March 21 Board of Trustees Regular Meeting
- March 23 Hunter Education Class
- March 26 Get Real, Here's the Deal
- March 26-29 Preferential Primary Election Runoff
- March 28 Chamber of Commerce Meeting

College Governance

- Finance committee meeting is scheduled for May 1 at 2:00
- The next Board meeting is at Branson on May 16

Academics

Chris Lorch, Provost:

- Hosted a discussion on Agriculture degree modifications
- Met with team from Entergy on grant opportunities

- Visited with high school partners on enrollment initiatives
- Met with ADHE Coordinating Board chair

Student Services/Enrollment Information

Zeda Wilkerson, Vice President of Student Services:

- Hosted ArkACRAO transfer fair – March 5
- Held SGA Officer Meeting – March 7
- Assisted with Ladies Luncheon – March 9
- Hosted Get Real Program with Calico Rock HS – March 26
- Worked with Maintenance to stake out ball court and pavilion area for consideration
- Completed all Title IX training modules and earned certificate
- We received notification our Career Coach grant was approved, and we have added a coach to Mountain View High School

Dylan Herekamp, Registrar:

- Prepared spreadsheets and distributed 2024 Commencement information to those participating
- Received 2024 Cap and Gown order from Jostens
- Completed ACT Academy with Abbi at Melbourne High School
- Completed FAFSA Night at ICC with Christine
- Completed Career Coach AY23-24 Review meeting with ADE-DCTE

Chris Mosley, Director of Admissions:

- Assisted the Culinary department with their International World Tour Day held on the main campus
- Conducted multiple campus tours and hosted Rural Special High School students for a group campus visit
- Attended ICC Middle School STEM Fair
- Conducted recruiting visits to several high schools within our service area
- Participated in CRHS Get Real, Here's the Deal event held on the main campus and attended the Mammoth Spring Ready Set Graduate event

Tania Wallace, Director of Financial Aid:

- Pam and Tania participated in the Get Real, Here's the Deal event for Calico Rock High School students.
- Pam awarded FSEOG funds for Spring 2023-2024 to students
- Second group of Pell and Loan Disbursements of the Spring 2024 semester were processed
- Pam and Tania participated in the following webinars: FSA EDEXpress Your Solution for Accessing FTI (federal tax information), NASFAA Enrichment Series Webinar: Finding Opportunities in Chaos, Managing R2T4s Webinar, Deep Dive into Calculations: SAI and Pell Grant, ED/FSA: 2024–25 ISIRs–Transmission Support and Delivery Ramp Up

Webinar, FSA: EDExpress 2024–25 Modernization Part 2 Webinar, and ADHE Financial Aid Roundtable webinar

- Chrisha Savell assisted James Spurlock with FAFSA Day at HHS – March 12
- Pam and Tania attended Staff Council Meeting – March 29

Amanda Engelhardt, Director of Career Pathways:

- Submitted all required documents to DHS for an audit
- We are preparing for monthly submissions of all financial records
- Amanda and Lindsey attended International Day
- Amanda assisted Kim with her high school event
- Budget has been revised and projections have been made for the remainder of the year

Kendra Smith, Perkins Program Director:

- Assisted with International Day Germany
- Attended Perkins Coordinator Spring Meeting in Little Rock
- Facilitated Nursing Job Fair with 60 representatives from 20 facilities and 110 LPN/RN students (Tiffney and Kendra)
- Assisted with Get Real, Here’s the Deal event for Calico Rock High School (Tiffney and Kendra)
- Completed ACTE Online Learning Network course, Advising Students Using Digital Career Marketing Strategies (Tiffney)
- Assisted with high school tours of Mountain View campus and mock interviews at Highland High School (Tiffney)

Sharon Wilson, Director of TRIO:

- Students and TRIO staff attended an Apothecary Class cultural event at the Ozark Folk Center and made a variety of herbal remedies and watched a tea making demonstration
- Interested TRIO participants took a transfer trip to UCA to learn about transfer options and enjoyed a campus tour
- Attended a FAFSA webinar presented by the Department of Education
- TRIO staff is currently conducting midterm evaluation conferences with TRIO participants

Finance and Administration

Tina Wheelis, Executive Vice President of Finance and Administration:

- The budget process is currently under way for the 2024-2025 fiscal year. The departmental budget requests have been received by Finance
- The IPEDS and HCL Financial Reports have been completed

Ash Flat

James Spurlock, Assistant VP of Campus Operations:

- WIOA Representative on Campus – March 5, 12, 19, 26
- Proctored Midterm Exams – March 11-15
- SNAP E & T – March 12

- Intermodal Board Meeting – March 28

Mountain View

Kim Lovelace, Campus Director of Mountain View:

- SNAP E & T Coordinator on campus – March 6, 20
- Scheduling meeting for Fall 2024 classes – March 7
- Spring 2024 Foundation Ladies Luncheon – March 9
- WIOA representative on campus – March 12
- Stone County Youth Leadership planning meeting with UAEX – March 12
- Mountain View High School Sophomore and Junior classes on campus – March 13
- Budget for FY25 submitted – March 14
- Mountain View High School Parent/Teacher Conferences/FAFSA night – March 14
- Strategic Planning meeting – Melbourne – March 15
- Arkansas Craft School Board meeting – March 21
- Rural Special High School visit with Chris Mosley – March 25
- Stone County Broadband Committee meeting – Courthouse – March 26

Advancement, Marketing, & Legislative Affairs

Dr. Josh Wilson, Vice President of Advancement:

Advancement & Legislative Affairs Activities

- Ladies' Luncheon in Mountain View – March 9
- Preparations for Spring Gala – April 4
- Secured \$30,000 from Stone County IDC for Technical Center Lab and Equipment grant
- Coordinated with local representatives on upcoming fiscal session and possible funding changes to higher education
- Coordinated visit with representatives from Entergy to the MV Technical Center as site visit for prospective startup grant
- Received notice of Delta Regional Authority grant for \$437,000 for MV Technical Center project
- Strategic Plan Committee meeting to recap institutional priorities and select goals for first priority: Access to Education

Public Relations & Marketing Activities

- Coordinated timely announcements and all media for Scholarship deadline, Aviation, Nursing, and Surg Tech application deadlines, Registration Now Open, Ladies Luncheon, Pi Day, Gala, Registration, and Culinary Cooking Class offerings
- Completed multimedia for college design projects including Aviation PopUp, 50th anniversary designs, new pole banners, Gala program, Ladies Luncheon materials, Teacher Residency program, registration postcards, Machining packets, Business Spotlight for Cherry Road, Registration ad for Next Door Publishing, Registration Spotlight for Stone County Living Magazine
- Coordinated promotional items for Aviation banner, FNBC/Gala PopUp, light pole banners, and Get Real, Here's the Deal programs

- Produced ad specials for the eclipse, area sports teams, and for area visitors' guides with local papers.

Information Systems and Institutional Research

Scott Pinkston, VP and Chief Information Officer:

- Completed the Spring IPEDS ((Federal - Integrated Postsecondary Education Data System) reports on April 3, 2024
- Revised the AR Futures Community Service hours collection process in myOzarka
- Assisted Financial Aid with Pell balancing
- Improved purchase order documentation tracking and increased performance of the purchase order system used in the business office

Staff Council

Valerie Long, Staff Council Secretary:

- Chrisha Savell has been elected as Staff Council President
- We are currently taking nominations for the vacated position of Vice-President and will hold an election in April

Travel/College Representation

Dr. Richard Dawe, President:

- No travel

Chris Lorch, Provost:

- No travel

Zeda Wilkerson, Vice President of Student Services

- No travel

Tina Wheelis, Executive Vice President of Finance and Administration:

- Budget Hearings (K. Cowan, T. Wheelis) – Little Rock, AR – March 6

Dr. Josh Wilson, Vice President of Advancement:

- Ladies Luncheon preparations (A. Killian) – Mountain View, AR – March 7-8
- Ladies Luncheon (A. Killian, K. Norris) – Mountain View, AR – March 9
- Stone County Quorum Court – Mountain View, AR – March 14

James Spurlock, Assistant Vice President of Campus Operations:

- ACT Work Ready Communities Meeting with Judge Counts – Ash Flat, AR – March 4
- Quad City Rotary Club – Highland, AR – March 11, 25
- Highland High School FAFSA Day – Highland, AR – March 12
- SRACC Board Meeting – Hardy, AR – March 12
- Spring River Chamber of Commerce Ribbon Cutting – Highland, AR – March 14
- Highland High School Mock Interviews – Highland, AR – March 27
- Viola High School Ready Set Graduate – Viola, AR – March 28
- Salem Chamber of Commerce Meeting – Salem, AR – March 28

Kudos

- Maintenance Crew for the substantial effort for events this month and prep for Spring Gala
- Culinary Arts program stepping up big for events!
- Dan's influence on the campus facilities. They are looking great!

Tentative Discussion Items for Next Board of Trustees Meeting:

- Strategic Planning Update
- President Search Timeline

Tentative Action Items for Next Board of Trustees Meeting:

- End-of-Month and Year-to-Date Financial Reports
- Annual Budget Approval
- President's Annual Review and Contract

Dr. Dawe's Comments:

- Very well done by Advancement dept. and culinary preparing for and executing the recent Gala! This all-hands effort resulted in amazing results.
- Progress continues per timeline on both Tech Centers.

Ozarka College															
Restricted Funds															
July 1, 2023 through March 31, 2024															
	Approved	Adjustments to	Revised	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Budgeted
	2023 - 2024 Budget	2023 - 2024 Budget	2023 - 2024 Budget	Month to Date	Month to Date	Month to Date	Month to Date	Year to Date	Year to Date	Year to Date	Year to Date	Year to Date	Year to Date	Year to Date	Balance to Collect or
				Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Balance to Expense
Student Aid Revenues															
AR Challenge Awards	150,000		150,000	27,625				83,125						94,500	
AR Concurrent Challenge	60,000		60,000	39,625				81,500						18,125	
AR Workforce Challenge	25,000		25,000	4,000				5,600						19,400	
AR Future Grant	1,000,000		1,000,000	570,780				1,115,719						(115,719)	
Federal Work Study	44,800		44,800	2,871				20,356						24,445	
PELL Grant	2,750,000		2,750,000	22,070				2,390,552						359,448	
FSEOG Awards	40,000		40,000	20,000				40,000						-	
Student Loans - Federal	1,000,000		1,000,000	23,907				621,907						378,093	
Student Loans - Private	25,000		25,000					4,500						20,500	
Miscellaneous Scholarships		A	50,000					45,559						4,441	
Student Aid Revenues	5,094,800	50,000	5,144,800	710,878				4,408,817						735,983	
Federal Grant Revenues															
Career Pathways Initiative	270,000		270,000					191,703						78,297	
Carl Perkins	116,400		116,400	25,709				93,870						22,530	
Direct & Equitable Grant	45,800		45,800					18,507						27,293	
SEDAP Grant	130,000		130,000					46,288						83,712	
SSARP Grant	169,000		169,000	21,402				168,984						16	
TRIO Grant	331,500		331,500	21,607				200,611						130,889	
WORC Grant	50,000		50,000					43,035						6,965	
Federal Grant Revenues	1,112,700	-	1,112,700	68,717				762,999						349,701	
State Grant Revenues															
Adult Basic Education Grant	129,700		129,700					57,670						72,030	
Career Coach	142,000		142,000					35,441						106,559	
Education & Training Grant	23,000		23,000	365				4,768						18,232	
Future Fit Grant		A	80,000	42,000				42,000						38,000	
General/Adult Education Grant	85,600		85,600					39,595						46,005	
Gene Haas Foundation		A	8,000					8,000						-	
Career Tech Grant	210,000		210,000					134,042						75,958	
State Grant Expenditures	590,300	88,000	678,300	42,365				321,516						356,784	
Total Restricted Revenues	6,797,800	138,000	6,935,800	821,959				5,493,331						1,442,469	

Ozarka College Restricted Funds July 1, 2023 through March 31, 2024	2023 - 2024 Budget				2023 - 2024 Budget				2023 - 2024 Budget			
	Approved	Adjustments to	Revised	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense	Revenue/Expense
Student Aid Expenditures												
AR Challenge Awards	150,000		150,000	27,625	83,125	66,875						
Arkansas Concurrent Challenge	60,000		60,000	39,625	81,500	(21,500)						
AR Workforce Challenge	25,000		25,000	4,000	5,600	19,400						
AR Future Grant	1,000,000		1,000,000	570,780	1,115,719	(115,719)						
Federal Work Study	44,800		44,800	3,119	23,474	21,326						
PELL Grant	2,750,000		2,750,000	22,070	2,390,552	359,448						
FSEOG Awards	40,000		40,000	20,000	40,000	-						
Student Loans - Federal	1,000,000		1,000,000	23,907	621,907	378,093						
Student Loans - Private	25,000		25,000		4,500	20,500						
Miscellaneous Scholarships		A	50,000		45,559	4,441						
Student Aid Expenditures	5,094,800	50,000	5,144,800	711,125	4,411,935	732,865						
Federal Grant Expenditures												
Career Pathways Initiative	270,000		270,000	26,373	269,169	831						
Carl Perkins	116,400		116,400	63,988	157,262	(40,862)						
Direct & Equitable Grant	45,800		45,800	3,744	29,747	16,053						
SEDAP Grant	130,000		130,000	5,608	122,482	7,518						
SSAPP Grant	169,000		169,000	21,402	168,984	16						
TRIO Grant	331,500		331,500	26,580	227,192	104,308						
WORC Grant	50,000		50,000			50,000						
Federal Grant Expenditures	1,112,700	-	1,112,700	147,695	974,836	137,865						
State Grant Expenditures												
Adult Basic Education Grant	129,700		129,700	10,708	88,045	41,655						
Career Coach	142,000		142,000	11,006	57,020	84,980						
Education & Training Grant	23,000		23,000	1,203	7,086	15,914						
Future Fit Grant		A	80,000	16,827	48,771	31,229						
General Adult Education Grant	85,600		85,600	6,603	58,775	26,825						
Special Projects			-	1,703	1,703	(1,703)						
Career Tech Grant	210,000		210,000	7,335	164,930	45,070						
State Grant Expenditures	590,300	80,000	670,300	55,385	426,330	243,970						
Total Restricted Expenditures	6,797,800	130,000	6,927,800	914,205	5,813,101	1,114,699						
A = Grant Awarded after budget was prepared												
B = Grant Awarded after start of fiscal year												
C = Grant Award adjusted after budget was prepared												

Ozarka College Unrestricted Current Funds - Fiscal Comparison July 1, 2023 through March 31, 2024		2023 - 2024 Fiscal Year				2022 - 2023 Fiscal Year			
		2023 - 2024 Budget	Year to Date Revenue/Expense	Percentage of Budget Realized as of 03/31/24		2022 - 2023 Budget	Year to Date Revenue/Expense	Percentage of Budget Realized as of 03/31/23	
Revenues:									
Tuition & Related Fees	2,298,695	1,871,794	81.43%		2,431,790	1,916,271	78.80%		
Program & Course Related Fees	939,220	1,268,881	135.10%		866,085	1,015,507	117.25%		
Testing Services	192,605	85,369	44.32%		88,695	45,125	50.88%		
Sales Tax Proceeds	655,800	397,255	60.58%		614,580	448,877	73.04%		
Interest Income	11,170	52,024	465.75%		4,395	5,168	117.59%		
Other Income	81,650	63,383	77.63%		90,970	(18,792)	-20.66%		
General Revenue	3,411,990	2,573,255	75.42%		3,336,265	2,628,571	78.79%		
Workforce 2000 Funding	1,271,840	953,881	75.00%		1,271,840	953,881	75.00%		
Transfer from Construction/Renovation Fund	500,000	375,037	75.01%		0	0	0.00%		
Tech Center Revenue	210,130	0	0.00%		124,300	0	0.00%		
Auxiliary Income - Culinary Café	5,000	5,934	118.68%		5,940	239	4.02%		
Auxiliary Income - Student Housing	60,000	71,832	119.72%		52,800	40,665	77.02%		
OCF Gift for Ash Flat Tech Center	10,000	0	0.00%		16,350	0	0.00%		
OCF Gift for Mtn View Tech Center	20,000	0	0.00%		25,000	0	0.00%		
Total Unrestricted Revenues	9,668,100	7,718,645	79.84%		8,929,010	7,035,512	78.79%		
Expenses:									
Regular Salaries	4,827,590	3,333,707	69.06%		4,669,780	3,099,400	66.37%		
Extra Help Salaries	78,800	32,041	40.66%		105,200	54,729	52.02%		
Fringe Benefits	1,645,340	1,066,903	64.84%		1,648,630	1,048,202	63.58%		
Supplies & Services	1,735,140	1,192,396	68.72%		1,538,980	952,472	61.89%		
Travel	77,390	41,869	54.10%		76,990	37,675	48.93%		
Utilities	493,140	331,320	67.19%		471,280	351,959	74.68%		
Capital Outlay	427,000	401,278	93.98%		31,250	34,585	110.67%		
Bond Payments	352,800	299,625	84.93%		356,000	301,095	84.58%		
Loan Payments	30,900	23,152	0.00%		30,900	15,799	0.00%		
Total Unrestricted Expenditures	9,668,100	6,722,291	69.53%		8,929,010	5,895,916	66.03%		
Net Income or (Loss)		996,353				1,139,596			

College Monthly Calendar:

« Previous Month	April 2024					Next Month »
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1 (p) 7:30 AM Preferential Primary Election Runoff (p) 7:30 AM Preferential Primary Election Runoff Summer/Fall Registration Opens	2 (p) 6:30 AM Preferential Primary Election Runoff (p) 6:30 AM Preferential Primary Election Runoff (s) 9:30 AM Campus Tour	3	4 (p) 6:00 PM Ozarka Spring Gala (p) 6:00 PM Ozarka Spring Gala (p) 6:00 PM Ozarka Spring Gala	5	6
7	8	9 (p) 8:00 AM Elementary Quiz Bowl (p) 8:00 AM Elementary Quiz Bowl (h) 12:30 PM Karen Owens retirement	10 (p) 8:00 AM Elementary Quiz Bowl (p) 5:00 PM Appeals on Wheels Reception	11 (m) 6:00 PM ARcare Provider Meeting	12 (s) 9:00 AM LPN Entrance Exam (s) 9:00 AM LPN Entrance Exam (p) 7:00 PM ICC Prom (p) 7:00 PM ICC Prom (p) 7:00 PM ICC Prom	13 (p) 5:00 PM Melbourne Fire Department Auxiliary Bingo (p) 5:00 PM Melbourne Fire Department Auxiliary Bingo (p) 5:00 PM Melbourne Fire Department Auxiliary Bingo
14	15 (p) 11:30 AM Industry Luncheon and ACT Work Ready Meeting	16	17	18 (p) 8:00 AM Tour D'Art	19 (m) 7:30 AM Tri-County Realtors Continuing Education Class Last Day to Withdraw with a "W"	20
21	22	23 (m) 9:00 AM Law Enforcement Response to Sexual Violence Cases (m) 9:00 AM Law Enforcement Response to Sexual Violence Cases	24 (m) 9:00 AM Law Enforcement Response to Sexual Violence Cases (m) 9:00 AM Law Enforcement Response to Sexual Violence Cases	25	26	27 (p) 8:00 AM Pioneer Day Pageant
28	29	30 (p) 10:00 AM American Red Cross Blood Drive (p) 6:00 PM Chamber of Commerce Meeting (p) 6:00 PM Chamber of Commerce Meeting				

Event Codes:
 (k) - Catering
 (c) - Class - Off Schedule
 (f) - Foundation
 (h) - Hidden
 (m) - Meeting
 (p) - Public
 (s) - Student Activities